



Working with Private Equity Groups

February 7th, 2009

Register Online at
www.gsbroundtable.com

Program Runs: 8:30am - 4:00pm

Business Owners, Meet and Learn from Leaders of Top Private Equity Groups from Across the Country

Are you a business owner who is looking to either grow your business substantially or sell it now for top dollar? You may want to consider working with a private equity group (PEG). This symposium will feature leaders of several PEGs of various types from across the country. You will learn from these leaders about the various kinds of PEGs, what they are seeking and where the opportunities are for business owners. You will also have the opportunity to meet the PEG leaders face-to-face in informal settings: at breaks, at the luncheon and after the symposium.

Business owners will want to attend if they are:

- Considering selling their business in the next five years
- Looking for a business/financial partner to take them to a new level
- Seeking financing to grow their business
- Interested in recapitalizing their business to take some money out

PEGs come in all models, shapes and sizes. Most have very specific business models and requirements and niches. Others are more flexible. You need to find out which ones may offer the best opportunities for you and your business. The presenting PEGs were selected to cover the full spectrum.

Sign up early. Seating is limited. This event is certain to sell out.

Cost: \$125 - Includes Wolfgang Puck breakfast, lunch and snacks. Discounts available for early registration, members of the Naperville and Chicagoland Chambers of Commerce, alumni/faculty/students of U. Chicago & IIT and members of the Entrepreneurial Roundtable. Validated parking is available at the movie theater lot at the NE corner of Illinois St. and Columbus Ave.

- ***Economic & Capital Markets Overview***

Professor Erik Hurst, University of Chicago, Booth School of Business

- ***Overview of Private Equity***

Tom Bagley, Pfingsten Partners (IL)

- ***PEGs as a source of funding***

Faraz Abbasi, Centerfield Capital (IN)

John Hoesley, Prism Capital (IL)

Dwayne Hyzak, Main Street Capital (TX)

- ***PEGs as a partner (recaps):***

Matt Picciano, Alpine Investors (CA)

John Nestor, Kirtland Capital Partners (OH)

- ***Selling to PEGs***

Nick Barker, Huron Capital (MI)

Lawrence Adelman, AEG Partners LLC (IL)

Gary Hull, Summer Street Capital Partners (NY)

- ***Summary & Close***

Bill Wentz, Huck Bouma, PC (IL)

Joe McCaul, Joseph Associates International, Inc. (IL)

Location: The Gleacher Center is located at 450 North Cityfront Plaza Drive, Chicago, IL 60611

Sponsors



HUCK BOUMA^{PC}

ATTORNEYS AT LAW



THE UNIVERSITY OF
CHICAGO



Joseph Associates International, Inc.

An integrated approach to mergers & acquisitions, brokerage, business valuation and strategic consulting